



INVEST



CUNA
CFO COUNCIL

Plan for success,
exceed expectations and
maximize your worth.
cunacouncils.org

ENTERPRISE RISK
MANAGEMENT

RETENTION

REGULATORY &
COMPLIANCE

THIRD PARTY MANAGEMENT

LEADERSHIP

I N V E S T

SUCCESSION
PLANNING

ALM

BUSINESS
INTELLIGENCE

GAAP



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No one understands the
CHALLENGES
you face



like your credit union peers.

The economy is ever-changing, margins are limited and you're faced with new strategic responsibilities and increasing levels of regulation. You need a professional organization that understands finance and the unique challenges of the credit union movement.

Discover the CUNA CFO Council.

CAPITAL MANAGEMENT with credit union expertise

Experienced, connected and real-world focused, we're the only finance organization run by credit union leaders, for credit union leaders.





STAY CONNECTED

to the movement and your peers!



MEMBERS

Passionate people, ideas, original content and relevant resources.



CONNECT

The premier connection point for credit union innovators.



RESOURCES

Access to white papers, research, virtual roundtables and best practices.



INSIDER KNOWLEDGE

Direct impact on industry changes and regulatory updates.



HONORS

Annual award competitions recognize outstanding financial efforts.



SCHOLARSHIPS

Each year we grant scholarships valued at thousands of dollars.

"The CFO Council has been one of the best returns on investment that I have made as a CFO not only for myself but for our organization as well."

Jody Caraccioli, Neighbors Federal Credit Union

"The CUNA CFO Council is the first place I go to for research and education. Our Council provides great feedback for vendor references, access to sample policies, explanations of new regulations and great expense-reduction ideas!"

Suzanne Weinstein, Orlando Federal Credit Union

"The Council is the only way I can possibly stay abreast of the multitude of industry changes — regulations, accounting changes, NCUA announcements, CUNA training, etc. It is like a lifeline I don't ever want to be without. The Council is the best investment I make each year for my position as well as others within our credit union."

**Michelle McClelland,
Prospera Credit Union**

STAY ON TOP & JOIN THE COUNCIL

And be sure not to miss the annual conference!

cunacouncils.org



PO Box 431
Madison, WI 53701-0431

SYNERGY

Better **solutions.**
Stronger **connections.**
Greater **results.**



Discover the benefits
of each Council at
cunacouncils.org